

# Investor Fact Sheet

## Stock Information — as of APRIL 30, 2010

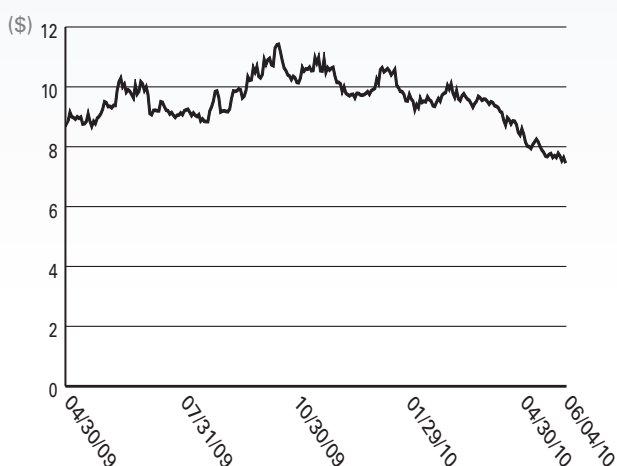
Trading Symbols	
Canada:	TSX: VT
Australia CDIs:	ASX: VTA
Shares Outstanding:	371.6m*
Year High/Low: VT	C\$11.16 – \$7.95
Enterprise Value:	\$3,724.4m*

\* Includes 28.1m CDIs that trade on the ASX

Market Capitalization (\$C): \$2,887.3m\*

\*As of June 8, 2010

## Share Price Performance



Average monthly trading volume (LTM) is 36.5m

## Investor Contact

### COLLEEN VANCHA

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## Senior Unsecured Notes

C\$300M – July 2014, 8.5%  
C\$200M – August 2017, 8.5%  
US\$400M – August 2020, 5.95%

## Debt Ratings

	Corporate Rating	Senior Notes	Trend
S&P	BBB-	BBB-	stable
DBRS	BBB(low)	BBB(low)	stable
Moody's	Ba1	Ba1	stable

## Analyst Coverage

- BMO Nesbitt Burns
- Canaccord Genuity
- CIBC World Markets
- Credit Suisse
- GMP Securities
- Macquarie Research
- National Bank Financial
- Northern Securities Inc.
- PI Financial
- RBC Capital Markets
- Scotia Capital
- TD Newcrest
- UBS Securities
- Wellington West Capital Markets

## Results as of April 30, 2010

### Consolidated Earnings & Cash Flow

(\$ millions - except per share amounts)	2010	2009
Sales	3,833.9	2,989.8
EBITDA	183.0	79.0
EBIT	108.8	28.2
Net Earnings	29.1	(6.6)
Earnings Per Share	0.08	(0.03)
Cash Flow from Operations <sup>1</sup>	111.0	59.8
Cash Flow Per Share <sup>1</sup>	0.30	0.25

<sup>1</sup> Funds from operations defined as cash flow prior to working capital changes.

### Strong Metrics

	Target	April 30
Total Debt-to-Capital	30-40%	27.4%
Long-term Debt-to-Capital	< 3.0 x	26.0%
EBITDA/Cash Interest Expense <sup>2</sup>	> 5.0 x	6.0 x
Net Debt		\$837.1m

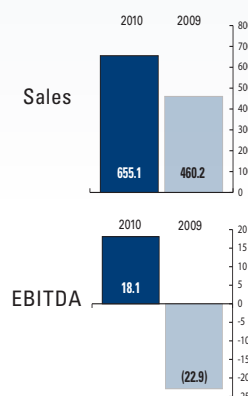
<sup>2</sup> Trailing twelve month period ending April 30, 2010.

## Year-to-Date Operating Results

### Grain



### Agri-products (\$ millions)



### Processing (\$ millions)

